

GLOBAL DIVERSIFIED INFRASTRUCTURE PLC ("GLOBAL INFRA" OR THE "COMPANY")

(LEI: 213800NV7T2TD8C4HY40)

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22 March 2018

On 1 March 2018 Global Infra, which is being launched to provide access to a globally diversified portfolio of infrastructure projects, announced the publication of a prospectus (the "**Prospectus**") in relation to the Company's proposed admission of its shares (the "**Shares**") to trading on the main market for listed securities of the London Stock Exchange and to listing on the Premium Listing segment of the Official List of the UK Listing Authority ("**Admission**"). The Shares are to be issued by way of a placing, offer for subscription and intermediaries offer (the "**Issue**").

The Issue has received a positive response from potential investors and the Investment Manager, Gravis Capital Management, is in advanced negotiations in relation to several potential investments. The Board is mindful of the wishes expressed by a number of potential investors, and in particular wealth managers, for additional time to aggregate orders for the Issue.

The Company is keen to allow such investors the opportunity to participate in the Issue to the fullest extent practicable and, accordingly, the Directors have decided to extend the closing date for the placing, offer for subscription and intermediaries offer.

The Offer for Subscription and the Intermediaries Offer will now close on 16 April 2018. The Placing will close on 17 April 2018.

Extended timetable

2018

Commencement of the Placing, Offer for 1 March
Subscription and Intermediaries Offer

Latest time and date for applications under the Offer 1.00 p.m. on 16 April
for Subscription

Latest time and date for receipt of completed 1.00 p.m. on 16 April
applications from the Intermediaries in respect of the
Intermediaries Offer

Commencement of the Placing, Offer for Subscription and Intermediaries Offer	1 March
Latest time and date for applications under the Offer for Subscription	1.00 p.m. on 16 April
Latest time and date for receipt of completed applications from the Intermediaries in respect of the Intermediaries Offer	1.00 p.m. on 16 April
Latest time and date for commitments under the Placing	2.00 p.m. on 17 April
Publication of results of the Issue (through a Regulatory Information Service)	18 April
Admission and dealings in Shares commence	8.00 a.m. on 20 April
CREST accounts credited with uncertificated Shares	20 April
Where applicable, definitive share certificates despatched by post in the week commencing*	23 April (or as soon as possible thereafter)

Any changes to the expected timetable set out above will be notified by the Company through a Regulatory Information Service.

Dealing codes

The dealing codes for the Shares remain as follows:

ISIN	GB00BG12XX06
SEDOL	BG12XX0
Ticker	GDIV

The Prospectus is available from the website www.morningstar.co.uk/uk/NSM. Copies of the Prospectus are available for inspection at the registered office of the Company, Beaufort House, 51 New North Road, Exeter EX4 4EP.

The Prospectus is also available on the Company's website at www.graviscapital.com/funds/global-infra

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