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Fundamentum Supported Housing REIT PLC

Update on IPO

On 10 April 2018, Fundamentum Supported Housing REIT PLC (the "Company") announced the publication of a prospectus (the "**Prospectus**") in relation to the Placing, Offer for Subscription and Intermediaries Offer by the Company (the "**Issue**") and the proposed admission of the Company's ordinary shares ("**Shares**") to the premium listing segment of the Official List of the UK Listing Authority and to trading on London Stock Exchange plc's main market for listed securities.

Whilst the Issue has received an encouraging response from a broad range of potential investors, the current market backdrop has created challenging conditions in which to raise equity capital. Accordingly, the Board of the Company and the Investment Adviser, Fundamentum Property Advisers Limited, has decided not to proceed with the Issue until conditions are more favourable.

Capitalised terms used but not defined in this announcement will have the same meaning as set out in the Prospectus.

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This announcement is an advertisement and does not constitute a prospectus for the purposes of EU Directive 2003/71/EC or Part VI of FSMA. Investors must subscribe for or purchase any shares referred to in this announcement only on the basis of information contained in the Prospectus (and in any supplementary prospectus) and not in reliance on this announcement. Copies of the Prospectus may, subject to any applicable law, be obtained from the registered office of the Company at 5 Old Bailey, London EC4M 7BA or viewed at the National Storage Mechanism at <http://www.morningstar.co.uk/NSM> and on the Company's website at www.fundamentum-supportedhousing.com.

The details contained in this announcement do not constitute, and may not be construed as, an offer to sell or an invitation to purchase investments of any description or solicitation to deal in any of the investments mentioned herein, and this announcement does not constitute a recommendation regarding the Issue, the provision of investment advice by any party, nor investment research as defined under EU Directive 2003/125/EC.

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