

For immediate release

1 November 2018

Patisserie Holdings plc

Result of General Meeting

Patisserie Holdings plc (AIM: CAKE) ("**PH**" or the "**Company**") announces that following the General Meeting held earlier today, the Resolutions required to implement the Conditional Placing, which were each held on a poll, were duly passed by the requisite majorities. The number of proxies received in respect of the Resolutions were as follows:

	Resolution	Total votes for	%	Total votes against	%	Total votes cast	Votes withheld
1.	To authorise the directors' to allot the Conditional Placing Shares in connection with the Conditional Placing	92,067,956	99.68	296,487	0.32	92,364,443	194
2.	To disapply statutory pre-emption rights in relation to the issue of the Conditional Placing Shares for cash in connection with the Conditional Placing	91,952,439	99.56	409,612	0.44	92,362,051	2,586

Notes

1. *Any proxy appointments which gave discretion to the Chairman have been included in the "Total votes for" total.*
2. *A "Vote Withheld" is not a valid vote in law and was not counted in the calculation of the proportion of the votes "For" or "Against" a resolution.*

The Conditional Placing remains conditional upon Conditional Admission which is expected to become effective at 8.00 a.m. on 2 November 2018.

Following Conditional Admission, the total number of Ordinary Shares in issue with voting rights will be 135,322,432 Ordinary Shares and Shareholders may use this figure as the denominator for the calculations by which they will determine if they are required to notify their interest in, or change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

While the Directors of the Company did not participate in the Placings their revised percentage holdings are as follows:

Director	Shareholding	% of issued share capital
Luke Johnson	38,621,181	28.54%
Paul May	4,554,000	3.37%
Lee Ginsberg	18,823	0.01%
James Horler	100,000	0.17%

Capitalised terms used but not otherwise defined in this announcement shall have the same meanings given to them in the Company's circular to Shareholders

published on 16 October 2018.

Enquiries:

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