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11 December 2018

**SDCL Energy Efficiency Income Trust plc
("SEEIT" or the "Company")**

First Day of Dealings

Further to the announcement on 7 December 2018, the Company is pleased to announce that 100 million ordinary shares in the capital of the Company (the "Ordinary Shares") will today be admitted to the premium segment of the Official List of the UK Listing Authority and to trading on the premium segment of the London Stock Exchange's main market for listed securities ("Admission"). The Ordinary Shares will trade under the ticker SEIT. The Ordinary Shares will be registered with ISIN number GB00BGHVZM47.

The total number of Ordinary Shares in issue immediately following Admission is 100,000,000, each with equal voting rights. This total voting rights figure can be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interest in the Company under the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority.

Jonathan Maxwell, CEO and Founder of Sustainable Development Capital LLP, commented:

"Today, we are delighted to be listing SEEIT as the first investment company on the main market of the London Stock Exchange to focus exclusively on energy efficiency infrastructure. It is a testament to the proposition that we have been able to attract high quality investor support in challenging markets. We look forward to delivering a stable and growing income stream from our seed portfolio and from attractive acquisition opportunities."

For Further Information

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About SEEIT

SEEIT will be the first listed company of its kind to capitalise on operational opportunities in the energy efficiency sector - a rapidly growing segment of the infrastructure market.

SEEIT will invest in projects driven by the opportunity to deliver lower cost, cleaner and more reliable energy solutions to end users of energy, as opposed to projects that depend on government concessions, subsidies, market incentives or energy markets for their returns.

A Seed Portfolio has been identified which is predominately operational and well diversified across technologies and sectors with low credit, technology and regulatory risk. The Seed Portfolio comprises nine Energy Efficiency Projects valued at c.£57m, and three contracted investment commitments with identified Counterparties totalling c.£30m, which have not yet been drawn down.

The projects include Combined Cooling/Heating and Power Plants ("CCHP") at a Citi data centre and St Bartholomew's Hospital in London, as well as LED lighting projects for hundreds of Santander properties and over 100 NCP car parks in the UK,

SEEIT will be managed by SDCL and will target a total return of 7-8 per cent. per annum with a targeted initial dividend yield of 5.0 per cent. by reference to the Initial Issue Price, rising to 5.5 per cent. in the year ending 31 March 2021 and a growing yield thereafter.

About SDCL

SDCL is a London based investment firm with a proven track record of investment in energy efficiency and decentralised generation projects in the UK, Continental Europe, North America and Asia. SDCL was founded in 2007 by Jonathan Maxwell, and

since 2012, has raised over £500 million of capital commitments, including four funds exclusively focused on energy efficiency. SDCL's funds seek to invest in projects that generate returns based upon the energy savings achieved. This generates ongoing operational cost savings and carbon emission reductions as well as improvements to productivity and asset values. Headquartered in London, SDCL is authorised and regulated in the United Kingdom by the Financial Conduct Authority.

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In accordance with the Packaged Retail and Insurance-based Investment Products Regulation (EU) No 1286/2014, a Key Information Document relating to SEEIT has been prepared by SDCL and is available to investors at www.sdcleit.com.