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MERGERS (THE "CODE") AND THERE CAN BE NO CERTAINTY THAT AN OFFER
WILL BE MADE, NOR AS TO THE TERMS ON WHICH ANY OFFER WILL BE MADE**

FOR IMMEDIATE RELEASE

31 January 2019

Statement re. Possible Offer for RPC by Berry Global Group, Inc.

RPC Group Plc ("RPC" or the "Company") notes the announcement by Berry Global Group, Inc. ("Berry") that it is considering a possible cash offer for the Company.

RPC confirms that it has, this morning, received a request for diligence information on the Company from Berry in accordance with Rule 21.3 of the Code. The Board of RPC confirms that it will engage with Berry in accordance with its obligations under the Code and in order to advance discussions in the interests of delivering best value to shareholders.

A further announcement will be made when appropriate. There can be no certainty that any offer by Berry will be made for the Company, nor as to the terms on which any offer might be made.

Recommended offer from Apollo Global Management

On 23 January 2019 RPC and Rome UK Bidco Limited, a company formed on behalf of funds managed by Apollo Global Management ("Apollo"), announced that agreement had been reached on terms pursuant to which Apollo will acquire the entire issued and to be issued share capital of RPC.

A further announcement will be made in due course to update on timing of the Apollo offer.

Enquiries

**Rothschild & Co (Joint Lead Financial Adviser and Rule 3 Adviser) +44 (0) 20 7280
5000**

Charles Montgomerie
David Weinberg
Mohammed Moolla

**Credit Suisse (Joint Lead Financial Adviser) +44 (0) 20 7888
8888**

Cathal Deasy
Joe Hannon
Karl Montfort

**Evercore (Joint Lead Financial Adviser) +44 (0) 20 7653
6000**

Anthony Laubi

**Jefferies (Corporate Broker and Financial Adviser)
8000**

+44 (0) 20 7029

Jonathan Wilcox
David Watkins

**Deutsche Bank (Corporate Broker and Financial Adviser)
8000**

+44 (0) 20 7545

Charles Wilkinson
Richard Sheppard

**FTI Consulting (PR Adviser)
1340**

+44 (0) 20 3727

Richard Mountain
Nick Hasell

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Disclosure requirements of the Code

Under Rule 8.3(a) of the Code, any person who is interested in 1% or more of any class of relevant securities of an offeree company or of any securities exchange offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the offer period and, if later, following the announcement in which any securities exchange offeror is first identified. An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) applies must be made by no later than 3.30 pm (London time) on the 10th business day following the commencement of the offer period and, if appropriate, by no later than 3.30 pm (London time) on the 10th business day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

Under Rule 8.3(b) of the Code, any person who is, or becomes, interested in 1% or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror, save to the extent that these details have previously been disclosed under Rule 8. A Dealing Disclosure by a person to whom Rule 8.3(b) applies must be made by no later than 3.30 pm (London time) on the business day following the date of the relevant dealing.

If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they will be deemed to be a single person for the purpose of Rule 8.3.

Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4). Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Takeover Panel's website at www.thetakeoverpanel.org.uk, including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. You should contact the Panel's Market Surveillance Unit on +44 (0)20 7638 0129 if you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure.

Rule 26.1 disclosure

In accordance with Rule 26.1 of the Code, a copy of this announcement will be available at <http://www.rpc-group.com>, by no later than 12 noon (London time) on 01 February 2019. The content of the website referred to in this announcement is not incorporated into and does not form part of this announcement.

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