

2019/2

RPC GROUP PLC ("RPC")

ROME UK BIDCO LIMITED ("ROME")

BERRY GLOBAL GROUP, INC. ("BERRY")

On 23 January 2019, the boards of RPC and Rome announced that they had reached agreement on the terms of a recommended firm offer for RPC, to be implemented by means of a scheme of arrangement. On 31 January 2019, Berry announced that it was considering a possible cash offer for RPC.

Pursuant to Rule 2.6(d) of the Takeover Code (the "Code"), the Panel Executive has ruled that, unless the Executive consents otherwise, Berry must, by 5.00pm on 13 March 2019, either announce a firm intention to make an offer for RPC under Rule 2.7 of the Code or announce that it does not intend to make an offer for RPC. This deadline will cease to apply if, before that time, a third party other than Berry has announced a firm intention to make an offer for RPC under Rule 2.7 of the Code.

Each of RPC, Rome and Berry has accepted this ruling.
